

Vendor Information - 2022

89th Annual New England

Trust & Wealth Management Conference & Exhibit

The Westin Waltham Boston

October 28, 2022 | 9:00 AM - 3:00 PM

On Friday, October 28, 2022, the Massachusetts Bankers Association will host the 89th Annual New England Trust and Wealth Management Conference at the beautiful Westin Hotel in Waltham, MA. One of the largest and oldest conferences of its kind in the nation, this year's event will feature leading speakers on forward-focused topics relevant to wealth managers and trust professionals.

This full one-day meeting is the only conference in New England devoted exclusively to the interests and needs of senior and mid-level trust departments, investor services, and private banking officers in New England. The Conference offers a wide selection of speakers, each addressing topics of key concerns to senior managers and emerging new leaders, offering exhibitors a superb opportunity to present their products and services to a key market segment in one convenient location. Exclusive Sponsorship & Exhibit space is LIMITED, so register early!

Sponsorship Pricing:

Fee to Exhibit: Members	Non-Member
\$799	\$999

*Includes registration up to TWO representatives, a table and 2 chairs. \$55/additional representative (members) \$85 (nonmembers)

Sponsorship Fees:

- o Program Partnership: \$5,000 (includes Event Branding, One Sponsored Break (Coffee or Afternoon) & Exhibitor Space)
- o Continental Breakfast: \$2,000
- o Coffee Morning break: \$1,500
- o Buffet Luncheon: \$3,000
- o Afternoon Cookie/Coffee Break: \$1,500

Hotel Information:

The conference will be held at [The Westin Waltham Boston](#), 70 Third Avenue, Waltham. More information and group rate will be announced.

Benefits of Participation

- Attend all business meetings and events during the conference
- Meet with trust and wealth management leaders from the New England area
- All exhibitors and sponsors will be recognized on signs at the event and in the program booklet
- Registered exhibitors will be listed in our seminar announcement to our members and on our website

Please Print

Tradeshow Coordinator (to receive conference updates etc.) _____

Company _____

Address _____

City _____ State _____ Zip Code _____

Phone _____ Email _____

Website: _____

Please indicate your choice(s): Sponsorship _____

1st Attendee (As it will appear on your badge)

_____ Email _____

Title _____

2nd Attendee (As it will appear on your badge)

_____ Email _____

Title _____

Please email a company description for Program Booklet to mfolts@massbankers.org or print here:

Sponsorship Pricing:

Fee to Exhibit:	Members	Non-Member
<input type="checkbox"/> Booth*	\$799	\$999
<input type="checkbox"/> Additional reps	\$55	\$85

*Includes registration up to TWO representatives, a table and 2 chairs.

Sponsorship Fees:

- Program Partnership: \$5,000 (includes Event Branding, One Sponsored Break (Coffee or Afternoon) & Exhibitor Space)
- Continental Breakfast: \$2,000
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- Afternoon Cookie/Coffee Break: \$1,500

All electrical or telephone requirements are additional and at your expense. Registration includes all meals, breaks, refreshments and admission to the sessions. Booth location will be assigned only after payment has been made in full. No reservations may be made by phone or fax. All fees must be paid in full by **October 18**, or you will not be permitted to exhibit.

To register:

Email: We are able to accept registration forms via a Secure Email. Please email to registrations@massbankers.org.

Cancellation and Refund Policy: In the event that you cancel before **October 18, 2022**, \$100 will be retained. No refunds made after **October 18**. If you cancel and have not yet submitted payment, you will be invoiced for the entire booth fee.

- MasterCard
- Visa
- American Express
- Discover

Card Number _____ Amount \$ _____

Expiration Date _____ Signature _____